



Registered Office : Landmark, Race Course Circle, Vadodara 390007
Corporate Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051

TABLE F
(as per the provisions of Section 223 of the Companies Act, 1956)

The equity share capital of the bank as on June 30, 2008 was Rs. 1,113.09 crores divided into 1,113,092,261 equity shares fully paid of Rs. 10 each

The liabilities of the company as on June 30, 2008 were:

	Rupees in crore
Debts owing to sundry persons by the company:	
Under decree	-
On mortgages or bonds/ unsecured,	57,156.42
On notes, bills or hundis,	2,611.52
On other contracts,	-
On estimated liabilities	11,828.29
The assets of the company on that day were :	
Government securities	72,123.37
Bills of exchange, hundis, and promissory notes,	4,214.04
Cash at Bankers [including cash in hand]	35,550.90
Other securities	35,881.69

Note: The audited Balance Sheet and Profit & Loss Account of the Bank as on March 31, 2008, as adopted by the shareholders at their Annual General Meeting held on July 26, 2008 is being displayed with this Statement.

Date : August 4, 2008
Place : Mumbai

Sd/-
Mehernosh Kapadia
General Manager &
Joint Company Secretary